

Practice Group

# Mergers & Acquisitions



**Schellenberg**  
**Wittmer**

## Practice Group

Our Mergers & Acquisitions Group features lawyers with diverse backgrounds, training and specializations, all of whom have a distinctly international outlook. As a result, we offer clients a dedicated team that has the experience and size to handle every type of transaction across all relevant industry sectors, from complex start-up financing rounds to private equity deals and large private and public M&A cross-border projects.

### Expertise

- International and domestic lead counsel or special Swiss counsel in all types of mid-sized and large-scale transactions, auctions, complex acquisitions, public takeovers, shareholder activist situations, mergers, carve-out transactions, corporate restructurings, redomicilations and joint ventures across all industries
- Advice to public and private companies, private equity and venture capital funds, family offices, institutional investors, directors, managers, individual entrepreneurs and investors from around the world
- All aspects of investment and divestment transactions, including sophisticated tax structuring, acquisition finance, merger control, capital markets and fund structures, data protection, insolvency and restructurings

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**Top notch legal firm  
with hands-on  
approach and great  
business acumen.**  
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### Deals and Cases

- Counsel to SIX listed Panalpina Welttransport (Holding) AG and its board of directors in connection with the CHF 5.1 billion public exchange offer launched by Danish DSV A/S, resulting in one of the world's largest supply chain solution providers
- Counsel to German private equity firm EMERAM and Xovis management shareholders in the sale of Swiss-based Xovis Holding, the worldwide market leader in 3D sensor-based analysis of people flows and waiting times, to Swiss private equity firm Capvis
- Counsel to Schroder & Co Bank in the sale of its Eastern European banking business to Swiss private bank CBH Compagnie Bancaire Helvétique
- Counsel to Bouygues Construction in its acquisition of Alpiq Engineering Services, a leading Swiss player in the energy, industrial services and rail infrastructure sectors (enterprise value CHF 850 million)
- Counsel to SIX Group, a European leader in payments and transactional services, on the carve-out of its European cards business into a strategic partnership with French Worldline for CHF 2.75 billion
- Counsel to SIX-listed Julius Baer Group in its acquisition and integration of Swiss asset manager WMPartners Vermögensverwaltung
- Counsel to the founders of MoneyPark, the leading Swiss technology-based advisory platform for financial products, in its 70% sale to Helvetia Group for CHF 107 million
- Swiss counsel to SIX-listed ams, a leading supplier of high-performance sensor solutions, in its acquisition of Heptagon Advanced Micro-Optics for up to USD 855 million in cash and newly issued ams shares
- Counsel in the merger of TWINT (PostFinance) and Paymit (SIX), creating the leading Swiss mobile payment solution TWINT 2.0
- Counsel to the canton of Graubünden and Axpo Holding as main shareholders in connection with SIX-listed electric power company Repower's strategic repositioning, delisting and refinancing
- Counsel to Swiss private bank EFG International in the acquisition of Swiss bank BSI from Banco BTG Pactual for CHF 1 billion
- Swiss counsel to Panasonic Healthcare Holdings, Tokyo, a portfolio company of KKR, in its acquisition of Bayer's Diabetes Care Business for EUR 1 billion
- Counsel in the public merger between two SIX-listed companies in the automation technology sector, Perrot Duval Holding and Infranor Inter

### Recognitions

Our Mergers & Acquisitions Group and its leading practitioners are highly ranked in the areas of Corporate/M&A, Private Equity and Venture Capital, Corporate Governance as well as Real Estate and Equity Capital Markets and across international directories such as:

- Chambers Global and Europe
- Legal 500
- Lexology Switzerland
- IFLR 1000
- Expert Guides

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“  
**Schellenberg Wittmer have demonstrated the ability to handle complex issues with a solution-oriented spirit.**  
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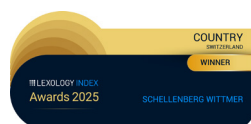
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