

Practice Group

# Private Wealth



**Schellenberg**  
**Wittmer**

## Practice Group

Our Private Wealth Group covers the full range of contentious and non-contentious private client legal issues. We are highly skilled in advising individuals and families in their planning and structuring of private wealth and business assets, wealth preservation, continuity of family businesses and smooth succession. We advise and represent individuals, families and closely-held family businesses, banks, family offices and trust companies in estate and inheritance planning, and in disputes and litigation. We work in close collaboration with our firm's tax, banking, corporate and real estate practice groups.

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**Consistently  
recognised as a  
leading name  
for private client  
work.**  
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Chambers HNW

### Expertise

We have extensive experience in:

- Estate planning and structuring of private wealth and business assets
- Administration of trust and estates
- Governance structures (including family constitutions) for the efficient transfer of wealth and control of family businesses
- Inheritance disputes: complex national and international trust and estates litigation matters
- Philanthropy: establishment, governance and management of charitable organisations and all issues related to philanthropic giving
- Family office establishment and governance and related regulatory advice
- Immigration: residency planning and relocation, pre-immigration restructuring, tax ruling negotiations and marital property and estate planning
- Art-related legal advice and support to art institutions, collectors, artists, galleries, art dealers, auction houses and insurers on the entire range of art-related legal matters, including acquisition and sale, structuring of art collections and litigation
- Legal advice on acquisition, sale and financing of unique assets such as real estate, yachts and private jets

### Recognitions

The group and leading practitioners are highly ranked and recognised among leading law firms in global directories and publications:

- Chambers Global HNW guide
- Legal 500 in Private Clients
- WWL Switzerland and International Guides
- WWL Switzerland Firm of the Year Private Clients
- Seven-time winner at the Wealthbriefing Awards
- Private Client Global Elite
- Citywealth Leaders List
- Commended in the Financial Times Innovative Lawyer Report



Schellenberg Wittmer Ltd

## Contacts



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“  
**Quality of advice  
is excellent and  
service pragmatic.**  
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Chambers HNW

**>150 lawyers**  
**15 languages**  
**30 nationalities**  
**21 practice areas**  
**15 sectors and industries**  
**1,836 years of experience**  
**Collaboration with**  
**300 law firms worldwide**  
**in more than**  
**50 jurisdictions**

Schellenberg Wittmer Ltd is your leading Swiss business law firm with more than 150 lawyers in Zurich and Geneva, and an office in Singapore. We take care of all your legal needs – transactions, advisory, disputes.



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